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# Lithium and H $\alpha$ in stars and brown dwarfs of $\sigma$ Orionis<sup>★</sup>

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**Abstract.** We present intermediate- and low-resolution optical spectra around H $\alpha$  and Li I  $\lambda$ 6708 Å for a sample of 25 low mass stars and 2 brown dwarfs with confirmed membership in the pre-main sequence stellar  $\sigma$  Orionis cluster. Our observations are intended to investigate the age of the cluster. The spectral types derived for our target sample are found to be in the range K6–M8.5, which corresponds to a mass interval of roughly 1.2–0.02  $M_{\odot}$  on the basis of state-of-the-art evolutionary models. Radial velocities (except for one object) are found to be consistent with membership in the Orion complex. All cluster members show considerable H $\alpha$  emission and the Li I resonance doublet in absorption, which is typical of very young ages. We find that our pseudo-equivalent widths of H $\alpha$  and Li I (measured relative to the observed local pseudo-continuum formed by molecular absorptions) appear rather dispersed (and intense in the case of H $\alpha$ ) for objects cooler than M3.5 spectral class, occurring at the approximate mass where low mass stars are expected to become fully convective. The least massive brown dwarf in our sample, S Ori 45 (M8.5,  $\sim$ 0.02  $M_{\odot}$ ), displays variable H $\alpha$  emission and a radial velocity that differs from the cluster mean velocity. Tentative detection of forbidden lines in emission indicates that this brown dwarf may be accreting mass from a surrounding disk. We also present recent computations of Li I  $\lambda$ 6708 Å curves of growth for low gravities and for the temperature interval (about 4000–2600 K) of our sample. The comparison of our observations to these computations allows us to infer that no lithium depletion has yet taken place in  $\sigma$  Orionis, and that the observed pseudo-equivalent widths are consistent with a cluster initial lithium abundance close to the cosmic value. Hence, the upper limit to the  $\sigma$  Orionis cluster age can be set at 8 Myr, with a most likely value around 2–4 Myr.

**Key words.** circumstellar matter – stars: abundances – stars: late-type – stars: low mass, brown dwarfs – stars: pre-main sequence – open clusters and associations:  $\sigma$  Orionis

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★ Based on observations made with the following telescopes: 3.5-m telescope at the Spanish-German Calar Alto Observatory (Spain) operated by the Max-Planck-Institut für Astronomie in Heidelberg (Germany); 2.5-m Isaac Newton telescope operated on the island of La Palma by the Isaac Newton Group in the Spanish Observatorio del Roque de Los Muchachos of the Instituto de Astrofísica de Canarias; 2.1-m Otto Struve telescope at McDonald Observatory (USA); and the 10-m Keck II telescope of the W. M. Keck Observatory, which is operated as a scientific partnership among the California Institute of Technology, the University of California and the National Aeronautics and Space Administration (the Observatory was made possible by the generous financial support of the W. M. Keck Foundation).

## 1. Introduction

Deep photometric and spectroscopic searches in various nearby star-forming regions and young open clusters have revealed populations of very low mass stars ( $\leq 0.3 M_{\odot}$ ), brown dwarfs (see Basri 2000 for a review) with masses below the hydrogen-burning mass limit ( $\sim 0.075 M_{\odot}$ ) and planetary-mass objects (Najita et al. 2000; Lucas et al. 2001; Zapatero Osorio et al. 2000) smaller than the deuterium-burning threshold at  $0.013 M_{\odot}$  (Saumon et al. 1996). Age is one of the most relevant parameters for their study and characterization. Traditionally, mass estimates of cluster members rely on evolutionary models, which

predict luminosities and effective temperatures (hereafter  $T_{\text{eff}}$ ) as a function of time and mass. This procedure, namely isochrone fitting to observational photometric diagrams, is highly age dependent for the smallest objects because they cool down very quickly (e.g., D’Antona & Mazzitelli 1994; Burrows et al. 1997; Chabrier et al. 2000). To better constrain masses, it is desirable to date clusters with higher accuracy.

Lithium absorption features in optical spectra can be used as a tracer of the stellar internal structure. In addition, lithium is valuable to assess the age of stars in clusters. Dating young clusters and field objects based on lithium analysis is a procedure nearly independent of distance and reddening, in marked contrast to the isochrone-fitting technique. Moreover, lithium isochrones do not significantly depend on metallicity (D’Antona 2000), rendering the lithium dating technique very powerful. Pre-main sequence stars with large convective regions burn lithium efficiently on short time scales (see Pinsonneault 1997 for a review) as soon as the temperature at the base of the convective zone becomes hot enough to undergo the nuclear reaction  ${}^7\text{Li} + \text{p} \rightarrow {}^4\text{He} + \alpha$ . Stars smaller than the Sun require only about 10–15 Myr to deplete this element by one order of magnitude, and all M-type stars are observed to have destroyed their lithium at ages around 20–40 Myr (e.g., Pinsonneault et al. 1990; D’Antona & Mazzitelli 1994, 1997; Baraffe et al. 1998). Furthermore, lithium detections in fully convective objects near and below the substellar limit have been successfully used to constrain the ages of clusters like the Pleiades (Basri et al. 1996; Martín et al. 1998; Stauffer et al. 1998),  $\alpha$  Persei (Stauffer et al. 1999), and IC 2391 (Barrado y Navascués et al. 1999). Lithium dating, which is fundamentally a nuclear age calibrator, can be considered reliable even though some uncertainties (rotation, activity, mixing processes) may affect theoretical calculations.

Recently, various groups have investigated the stellar and substellar populations around the bright, massive and multiple O9.5V-type star  $\sigma$  Orionis, which gives its name to the association (Walter et al. 1994; Wolk 1996; Walter et al. 1998; Béjar et al. 1999; Zapatero Osorio et al. 1999, 2000; Béjar et al. 2001). These authors have adopted a cluster age between 1 Myr and 7 Myr (Blaauw 1964; Warren & Hesser 1978; Brown et al. 1994). This is the age interval estimated for the O9.5V-type star based on its physical properties, evolutionary stage (still burning hydrogen on the main sequence) and membership in the Orion OB1b subgroup (Blaauw 1991). Other properties of the  $\sigma$  Orionis cluster, e.g., distance (352 pc) and reddening ( $A_V \leq 0.5$  mag), are discussed in Béjar et al. (2001). Here we examine low mass stars and brown dwarfs with confirmed membership to determine the most likely age of the cluster. We report on observations of intermediate- and low-resolution optical spectroscopy in Sects. 3 and 4. A discussion and main conclusions are given in Sects. 5 and 6, respectively.

## 2. Sample selection

Our list of 28 targets ( $12.3 \leq I \leq 19.6$ ,  $T_{\text{eff}} \sim 4200\text{--}2400$  K) comprises  $\sigma$  Orionis solar-mass and low mass stars, and brown dwarfs selected from different surveys (see Table 1). All have been identified as genuine cluster members using various techniques. Stars labelled with “4771” and “r” were first identified by Wolk (1996). *VRIJHK* photometry, spectroscopy, and strong X-ray detections (in many cases) are available. Wolk (1996) provided equivalent widths of the Li I resonance doublet for a few of these stars. However, his spectroscopic data of relatively faint sources have poor signal-to-noise (S/N) ratios, which severely affects the measurements. We decided to re-observe them to improve the quality of the spectra. S Ori targets (IAU nomenclature) have been selected from the *RIJ* survey of Béjar (2001). They nicely fit in the cluster optical-infrared sequence. Albeit we lack previous spectroscopic data for them, the spectra presented here confirm them as very active, young sources, and therefore, they have to be cluster members. The two brown dwarfs in our sample, S Ori 27 and 45, have been taken from Béjar et al. (1999), where they are discussed at length.

Names, coordinates and  $I$  magnitudes of our sample are provided in Table 1. Their location in the optical color-magnitude diagram is illustrated in Fig. 1, where *RI* photometry has been taken from Wolk (1996), Béjar et al. (1999) and Béjar (2001). Overplotted are the solar metallicity, and “no-dust” 3 Myr and 5 Myr isochrones of D’Antona & Mazzitelli (1997) and Baraffe et al. (1998), respectively. Masses as predicted by the models are indicated in the figure. Comparisons with other tracks are provided in Béjar et al. (1999). Our targets have masses ranging from  $1.2 M_{\odot}$  down to roughly  $0.02 M_{\odot}$ .

## 3. Observations and data reduction

We acquired intermediate- to low-resolution optical spectra using the following telescopes: the 3.5-m telescope at Calar Alto (CAHA) Observatory in Almería (Spain), the 2.5-m Isaac Newton telescope (INT) at the Roque de los Muchachos Observatory (ORM) on the island of La Palma (Spain), the 10-m Keck II telescope at Mauna Kea Observatory on the island of Hawaii (U.S.A.), and the Otto Struve 2.1-m telescope at McDonald Observatory in west Texas (U.S.A.). Observing campaigns, spectrographs attached to the Cassegrain focus of each telescope, detectors, gratings and slit widths used for collecting data are summarized in Table 2. The red arm of the TWIN instrument (CAHA) and the 235 mm camera of the IDS spectrograph (ORM) were chosen. Table 1 shows the journal of the observations, which includes the nominal dispersions of the instrumental setups. No binning of the pixels along the spectral direction and the projection of the slits onto the detectors yielded spectral resolutions of  $1.54 \text{ \AA}$  ( $R \sim 4400$ , CAHA, first run),  $4.82 \text{ \AA}$  ( $R \sim 1600$ , CAHA, second run),  $1.68 \text{ \AA}$  ( $R \sim 3800$ , ORM),  $2.89 \text{ \AA}$  ( $R \sim 2500$ , Keck),

**Table 1.** Log of the observations (ordered by observing date).

Object	$\alpha$ (J2000) ( <sup>h</sup> <sup>m</sup> <sup>s</sup> )	$\delta$ ( <sup>°</sup> <sup>'</sup> <sup>''</sup> )	$I$ (mag)	Obs. date (UT)	Observ.	Disp. (Å/pix)	Wl. range (Å)	Exp. time (s)
4771–1075	05 39 05.3	–2 32 30	12.66	20 Nov. 1998	CAHA	0.55	6220–7297	700
4771–1097	05 38 35.7	–2 30 43	12.43	20 Nov. 1998	CAHA	0.55	6220–7297	800
r053907–0228	05 39 07.6	–2 28 23	14.33	20 Nov. 1998	CAHA	0.55	6220–7297	2×1200
S Ori J053958.1–022619	05 39 58.1	–2 26 19	14.19	21 Nov. 1998	CAHA	0.55	6220–7297	2×1200
S Ori J053920.5–022737	05 39 20.5	–2 27 37	13.51	21 Nov. 1998	CAHA	0.55	6220–7297	2×1200
r053833–0236*	05 38 33.9	–2 36 38	13.71	21 Nov. 1998	CAHA	0.55	6220–7297	2×1500
				22 Nov. 1998	CAHA	2.41	6194–10000	650
				26 Jan. 1999	ORM	0.84	6034–6840	1200
S Ori J053949.3–022346	05 39 49.3	–2 23 46	15.14	21 Nov. 1998	CAHA	0.55	6220–7297	1800
4771–1051*	05 38 44.1	–2 40 20	12.33	21 Nov. 1998	CAHA	0.55	6220–7297	900, 535
				26 Jan. 1999	ORM	0.84	6034–6840	1200
S Ori J053715.1–024202	05 37 15.1	–2 42 02	15.07	21 Nov. 1998	CAHA	2.41	6194–10000	600
S Ori J053951.6–022248	05 39 51.6	–2 22 48	14.59	22 Nov. 1998	CAHA	2.41	6194–10000	2×600
S Ori 45	05 38 25.5	–2 48 36	19.59	21 Dec. 1998	Keck	0.85	6324–8025	3×1800
S Ori 27	05 38 17.3	–2 40 24	17.07	21 Dec. 1998	Keck	0.85	6324–8025	2×1200
r053820–0237*	05 38 20.3	–2 37 47	12.83	25 Jan. 1999	ORM	0.84	6034–6993	2×1200
r053831–0235*	05 38 31.4	–2 35 15	13.52	25 Jan. 1999	ORM	0.84	6034–6840	600, 1800
4771–899*	05 38 47.9	–2 27 14	12.08	25 Jan. 1999	ORM	0.84	6034–6840	300
S Ori J053847.5–022711	05 38 47.5	–2 27 11	14.46	26 Jan. 1999	ORM	0.84	6034–6840	2×1800
S Ori J054005.1–023052	05 40 05.1	–2 30 52	15.90	26 Jan. 1999	ORM	0.84	6034–6840	2×2700
S Ori J054001.8–022133	05 40 01.8	–2 21 33	14.32	26 Jan. 1999	ORM	0.84	6034–6840	2×1200
r053838–0236*	05 38 38.0	–2 36 38	12.37	27 Jan. 1999	ORM	0.84	6034–6840	2×100
4771–41	05 38 27.1	–2 45 10	12.82	27 Jan. 1999	ORM	0.84	6034–6840	2×1200
4771–1038*	05 39 11.5	–2 36 03	12.78	28 Jan. 1999	ORM	0.84	6034–6840	2×2400
r053840–0230*	05 38 40.2	–2 30 19	12.80	28 Jan. 1999	ORM	0.84	6034–6840	2×2400
r053820–0234	05 38 20.4	–2 34 09	14.58	29 Jan. 1999	ORM	0.84	6034–6840	900, 1800
r053849–0238*	05 38 49.0	–2 38 21	12.88	03 Dec. 1999	McDonald	0.70	6150–6850	5×1200
r053923–0233*	05 39 22.7	–2 33 33	14.16	03 Dec. 1999	McDonald	0.70	6150–6850	8×1200
S Ori J053827.4–023504	05 38 27.4	–2 35 04	14.50	05 Dec. 1999	McDonald	0.70	6150–6850	12×1200
S Ori J053914.5–022834	05 39 14.5	–2 28 34	14.75	06 Dec. 1999	McDonald	0.70	6150–6850	2×1200
S Ori J053820.1–023802	05 38 20.1	–2 38 02	14.41	06 Dec. 1999	McDonald	0.70	6150–6850	10×1200

\* Also detected in X-rays (Wolk 1996).

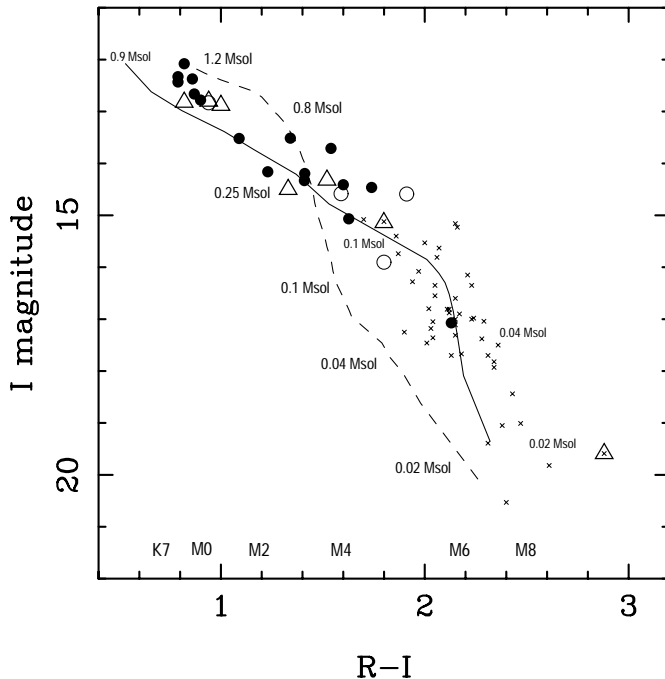
**Table 2.** Instrumental setups of different campaigns.

Run	Observ.	Teles.	Spectrograph	Grating	Detector	Spatial res.	Slit width
20 Nov. 1998	CAHA	3.5-m	TWIN	T06	SITe 2000 × 800 pix	0.56''/pix	1.2''
21 Nov. 1998	CAHA	3.5-m	TWIN	T11	SITe 2000 × 800 pix	0.56''/pix	1.2''
20 Dec. 1998	Keck	Keck II	LRIS	900/5500	2048 × 2048 pix	0.22''/pix	1.0''
25–28 Jan. 1999	ORM	INT	IDS	R1200Y	Tektronix 1024 × 1024 pix	0.70''/pix	1.7''
03–06 Dec. 1999	McDonald	2.1-m	ES2	#25	Craf/Cassini 1024 × 1024 pix	2.72''/pix	2.1''

1.4 Å ( $R \sim 4600$ , McDonald), and spatial resolutions as listed in Table 2. A binning of 8 pixels along the spatial direction was applied to the CCD at McDonald. Filters blocking the light blueward of 5000 Å were used at the CAHA and ORM telescopes. No order-blocking filter was used at the Keck II telescope; nevertheless, the two targets observed are very red and the contribution of their blue light to the far-red optical spectrum is negligible

(Martín et al. 1999). Weather conditions during the four runs (CAHA, ORM, Keck and McDonald) were spectroscopic. The seeing in the visible was stable at around 1'' at Keck, and 1.5''–2'' at CAHA and ORM. The spatial resolution at McDonald was 2.72''/pix due to some technical problems related to the instrumentation.

Raw images were reduced with standard procedures including bias subtraction and flat-fielding within NOAO

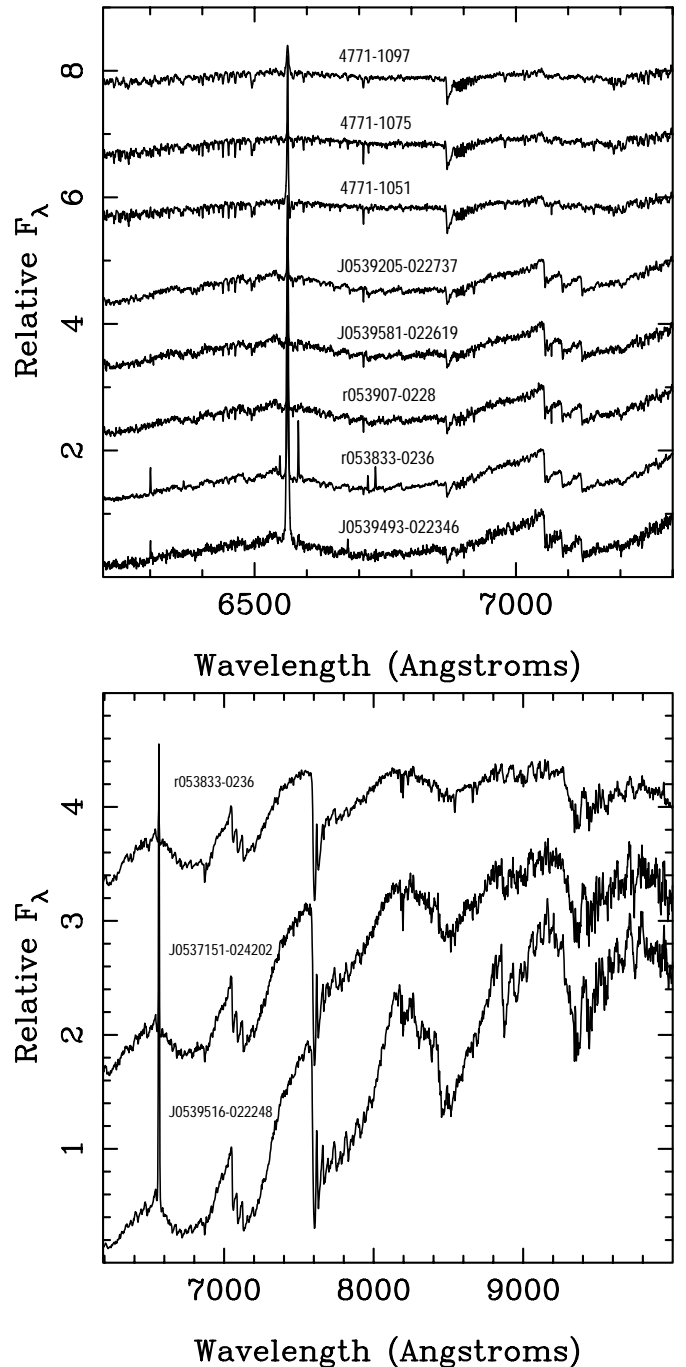


**Fig. 1.** Optical color-magnitude diagram of our  $\sigma$  Orionis targets (large symbols). Open circles indicate sources with  $pEW = 10 \text{ \AA}$ . Open triangles stand for cluster members with forbidden emission lines. S Ori objects (small crosses) from Béjar et al. (1999) are included in the figure for a better delineation of the  $\sigma$  Orionis cluster photometric sequence. Overplotted onto the data are the no-dust 5 Myr isochrone (dashed line) of Baraffe et al. (1998) and the 3 Myr isochrone (solid line) of D’Antona & Mazzitelli (1997), for which masses in solar units have been labelled. Spectral types as a function of the  $(R - I)$  color are also provided.

IRAF<sup>1</sup>. We extracted object and sky spectra using the optimal extraction algorithm available in the APEXTRACT package. A full wavelength solution from calibration lamps taken immediately after each target was applied to the spectra. The *rms* of the fourth-order polynomial fit to the wavelength calibration is typically 5–10% the nominal dispersion. To complete the data reduction, we corrected the extracted spectra for instrumental response using data of spectrophotometric standard stars (HD 19445, Feige 34, G 191 B2B, BD+26 2606) obtained on the same nights and with the same instrumental configurations. These stars have fluxes available in the IRAF environment (Massey et al. 1988).

The resulting spectra are depicted in Figs. 2–5. They are ordered by increasingly late spectral type and shifted by a constant for clarity. The region around the Li I  $\lambda 6708 \text{ \AA}$  line is amplified in Figs. 6–9. In Fig. 7 we have included the spectrum of the field M6-type spectroscopic standard star Gl 406 for a better comparison.

<sup>1</sup> IRAF is distributed by National Optical Astronomy Observatory, which is operated by the Association of Universities for Research in Astronomy, Inc., under contract with the National Science Foundation.

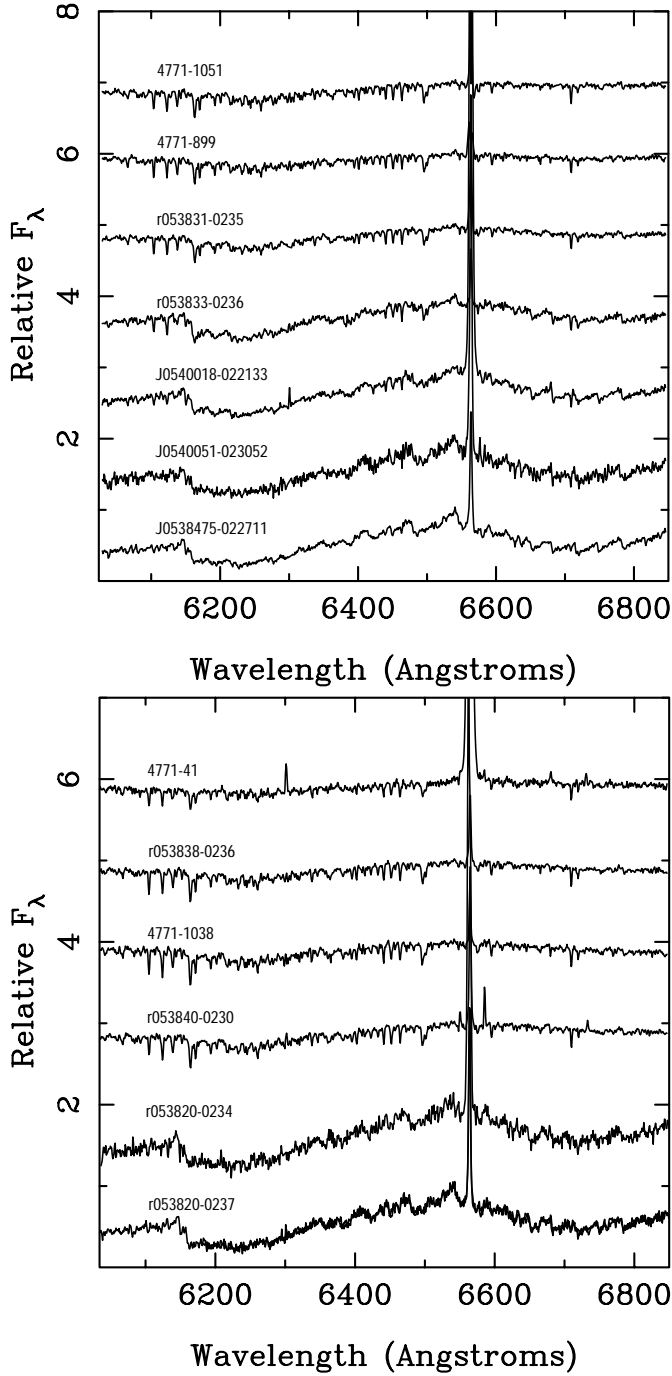


**Fig. 2.** CAHA spectra. Data have been normalized to the counts at around  $7050 \text{ \AA}$  and shifted by 1 in the upper panel and by 1.5 in the lower panel for clarity.

## 4. Analysis and results

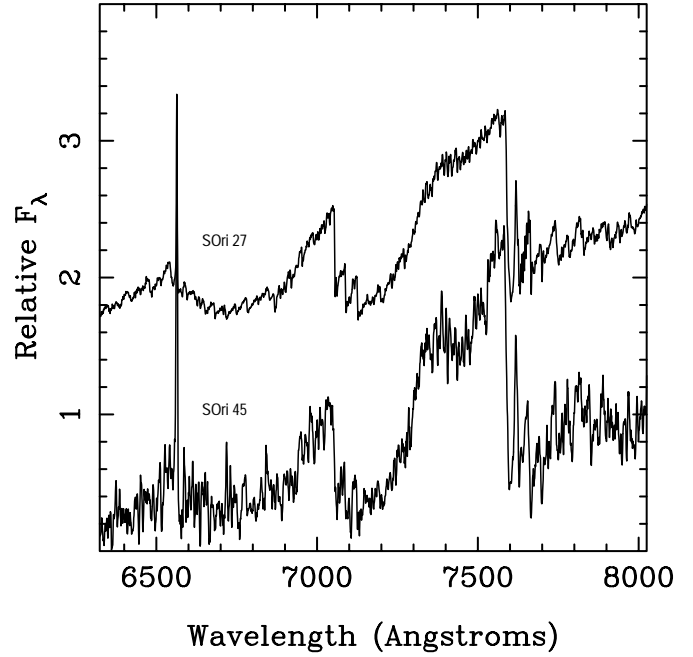
### 4.1. Spectral types

We inferred spectral types by comparing our target spectra to data of spectroscopic standard stars (Gl 820A, K5V; Gl 820B, K7V; Gl 338A, M0V; Gl 182, M0.5V; Gl 767A, M1V; Gl 767B, M2.5V; Gl 569A, M3V; Gl 873, M3.5; Gl 402, M4V; Gl 905, M5V; and Gl 406, M6V). The reference spectra were obtained with similar instrumentations in previous campaigns. In addition, we observed several

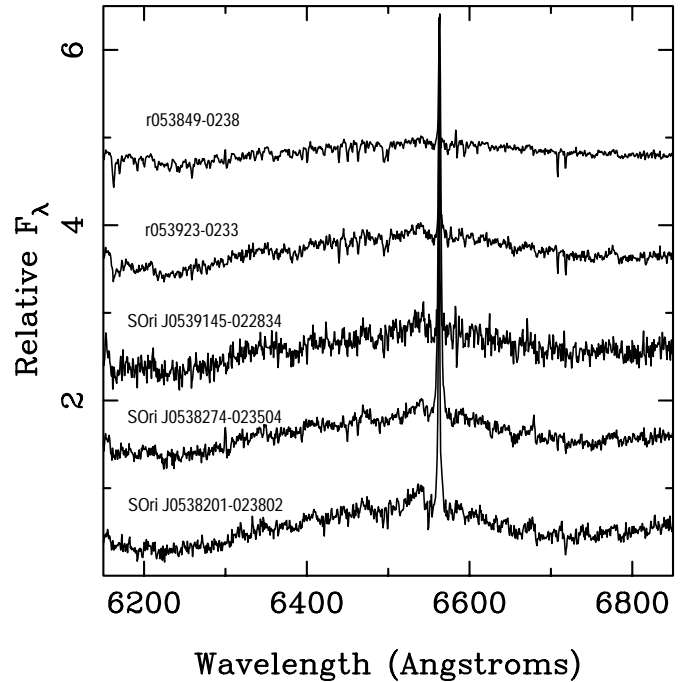


**Fig. 3.** ORM spectra. Data have been normalized to the counts at around 6535 Å and shifted by 1 for clarity.

K- and M-type standards with the McDonald telescope. For the spectral classification, we also used molecular indices that are based on the relative strengths of CaH and TiO bands (Kirkpatrick et al. 1991; Prosser et al. 1991), and the pseudocontinuum PC3 index given in Martín et al. (1996), which is valid for types later than M3. Our measurements, with an uncertainty of half a subclass, are provided in Table 3. The spectral types of S Ori 27 and 45 have been taken from Béjar et al. (1999). The final adopted spectral classes are in the range K6–M8.5.



**Fig. 4.** Keck spectra of two brown dwarfs in the  $\sigma$  Orionis cluster. Data have been normalized to the counts at around 7050 Å and shifted by 1.5 for clarity. The spectrum of S Ori 45 has been smoothed with a boxcar of 5 pixels to increase the S/N ratio of the data.



**Fig. 5.** McDonald spectra. Data have been normalized to the counts at around 6540 Å and shifted by 1 for clarity.

We note that our spectral classification relies on field dwarf objects with high gravities. The gravity of  $\sigma$  Orionis cluster members is expected to be around  $\log g = 4.0$  (CGS units) according to the evolutionary models of Baraffe et al. (1998) and D'Antona & Mazzitelli (1994). Older

**Table 3.** Spectroscopic data.

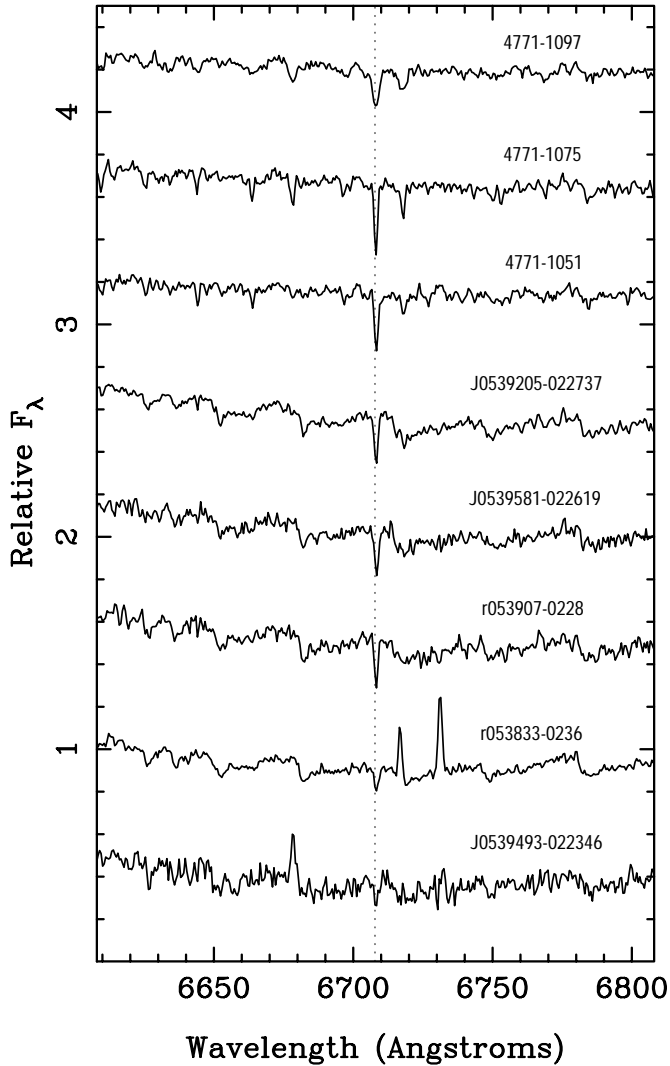
Object <sup>a</sup>	<i>I</i>	<i>R</i> − <i>I</i>	Sp. T. <sup>b</sup>	MJD <sup>c</sup> (−51000)	<i>pEW</i> <sup>d</sup> (H $\alpha$ ) (Å)	<i>pEW</i> <sup>e</sup> (Li I) (Å)	log <i>L</i> <sub>H<math>\alpha</math></sub> / <i>L</i> <sub>bol</sub>	<i>v<sub>r</sub></i> (km s <sup>−1</sup> )	Template
4771–1075	12.66	0.87	K7.0	137.9536	0.7 ± 0.1	0.59 ± 0.09	−4.25 ± 0.09	29.7 ± 7	4771–1051
4771–1097	12.43	0.79	K6.0	137.9686	2.2 ± 0.8	0.47 ± 0.07	−3.77 ± 0.19	34.9 ± 7	4771–1051
r053907–0228	14.33	1.41	M3.0	137.9881	3.6 ± 0.7	0.67 ± 0.08	−3.63 ± 0.13	39.0 ± 7	4771–1051
J053958.1–022619	14.19	1.41	M3.0	138.0676	4.0 ± 0.8	0.73 ± 0.10	−3.59 ± 0.13	47.4 ± 7	4771–1051
J053920.5–022737	13.51	1.34	M2.0	138.1046	3.2 ± 0.7	0.65 ± 0.10	−3.66 ± 0.14	33.0 ± 7	4771–1051
r053833–0236	13.71	1.54	M4.0	138.1237	14.0 ± 2.0	0.60 ± 0.10	−3.10 ± 0.11	35.8 ± 7	4771–1051
			M3.0	139.1788	2.7 ± 0.3	0.47 ± 0.05	−3.82 ± 0.10	35.8 ± 7	–
			M3.5	204.0726	2.2 ± 0.8	0.61 ± 0.08	−3.90 ± 0.19	35.6 ± 10	4771–1051
J053949.3–022346	15.14	1.80	M4.0	138.1696	42.0 ± 6.0	0.71 ± 0.15	−2.78 ± 0.11	38.0 ± 7	4771–1051
4771–1051	12.33	0.79	K7.5	138.2073	6.4 ± 1.0	0.58 ± 0.09	−3.31 ± 0.12	32.8 ± 7	G1 14
			K8.0	204.0912	5.5 ± 1.0	0.59 ± 0.05	−3.37 ± 0.13	32.8 ± 7	–
J053715.1–024202	15.07	1.63	M4.0	138.9739	4.9 ± 0.5	0.42 ± 0.08	−3.61 ± 0.10	35.9 ± 25	r053833–0236
J053951.6–022248	14.59	1.91	M5.5	139.0881	60.0 ± 7.0	0.35 ± 0.10	−2.71 ± 0.10	40.5 ± 25	r053833–0236
S Ori 45	19.59	2.88	M8.5	168.4644	33.0 ± 9.0	2.40 ± 1.00	−3.74 ± 0.16	−13.0 ± 15	vB 10
S Ori 27	17.07	2.13	M6.5	168.5276	5.7 ± 0.5	0.74 ± 0.09	−3.89 ± 0.09	35.5 ± 10	vB 10
r053820–0237	12.83	0.94	M5.0	203.8482	10.2 ± 0.8	0.66 ± 0.10	−3.09 ± 0.09	50.7 ± 10	4771–1051
r053831–0235	13.52	1.09	M0.0	203.8849	4.5 ± 0.5	0.47 ± 0.07	−3.44 ± 0.10	35.1 ± 10	4771–1051
4771–899	12.08	0.82	K7.0	203.9329	3.1 ± 0.5	0.48 ± 0.07	−3.61 ± 0.12	31.0 ± 10	4771–1051
J053847.5–022711	14.46	1.74	M5.0	203.9476	7.8 ± 1.0	0.53 ± 0.08	−3.47 ± 0.11	40.5 ± 10	4771–1051
J054005.1–023052	15.90	1.80	M5.0	204.0101	20.5 ± 6.0	0.72 ± 0.15	−3.09 ± 0.17	33.6 ± 10	4771–1051
J054001.8–022133	14.32	1.52	M4.0	204.0382	46.5 ± 9.0	0.65 ± 0.15	−2.57 ± 0.13	41.9 ± 10	4771–1051
r053838–0236	12.37	0.86	K8.0	205.9079	2.9 ± 0.5	0.53 ± 0.05	−3.68 ± 0.12	41.6 ± 10	4771–1051
4771–41	12.82	0.82	K7.0	205.9222	53.5 ± 9.0	0.50 ± 0.06	−2.38 ± 0.12	47.7 ± 10	4771–1051
4771–1038	12.78	0.90	K8.0	206.0002	2.0 ± 0.5	0.58 ± 0.09	−3.79 ± 0.15	38.7 ± 10	4771–1051
r053840–0230	12.80	0.94	M0.0	206.0299	6.7 ± 0.6	0.52 ± 0.05	−3.27 ± 0.09	46.3 ± 10	4771–1051
r053820–0234	14.58	1.59	M4.0	207.0720	28.0 ± 4.0	0.45 ± 0.15	−2.83 ± 0.11	47.7 ± 10	4771–1051
r053849–0238	12.88	1.00	M0.5	515.2615	2.6 ± 0.3	0.55 ± 0.05	−3.67 ± 0.10	29.0 ± 10	G1 873, G1 182
r053923–0233	14.16	1.23	M2.0	515.3933	4.1 ± 0.5	0.54 ± 0.08	−3.51 ± 0.10	31.0 ± 10	G1 873, G1 182
J053827.4–023504	14.50	1.33	M3.5	517.4297	21.2 ± 3.0	0.52 ± 0.05	−2.83 ± 0.11	36.7 ± 10	G1 873, G1 182
J053914.5–022834	14.75	1.48	M3.5	518.2596	4.2 ± 0.7	≤0.44	—	31.3 ± 10	G1 873, G1 182
J053820.1–023802	14.41	1.60	M4.0	518.3899	9.6 ± 2.0	0.57 ± 0.07	−3.30 ± 0.14	29.2 ± 10	G1 873, G1 182

<sup>a</sup> Note the drop of “S Ori” for some objects.<sup>b</sup> Uncertainty of half a subclass.<sup>c</sup> Modified Julian date at the beginning of the exposure.<sup>d</sup> In emission. Whenever more than one spectrum available, the *pEW* has been measured over the combined data.<sup>e</sup> In absorption. Whenever more than one spectrum available, the *pEW* has been measured over the combined data.

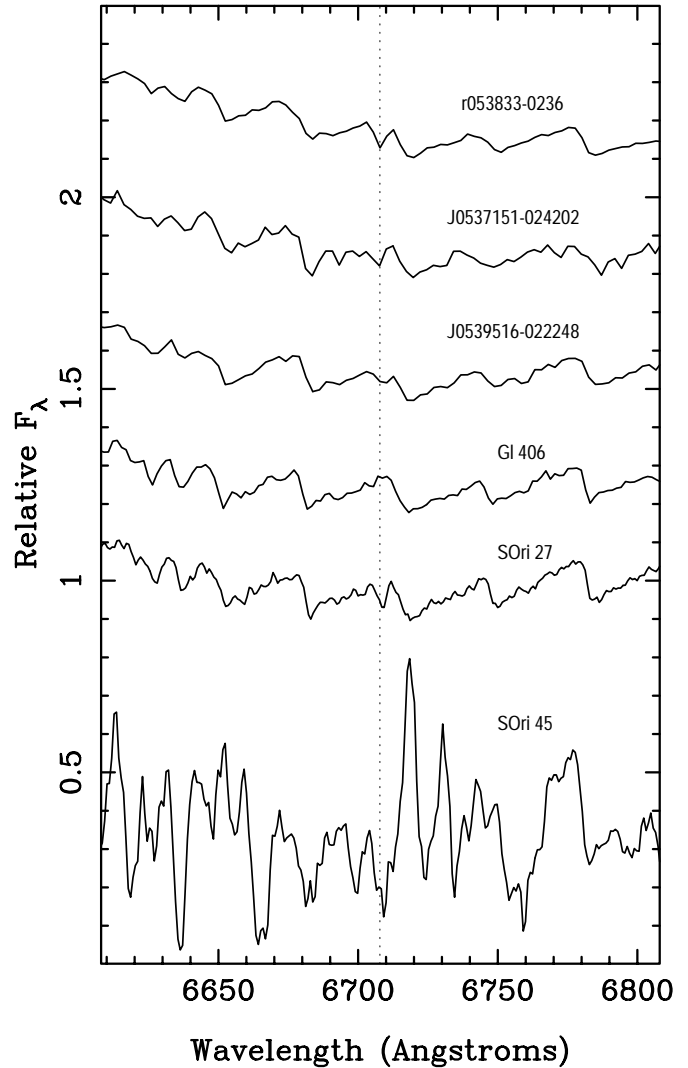
K-type stellar counterparts in the field ( $\sim 5$  Gyr) display similar gravities, but early-M and late-M stars have values 0.5 dex and 1.0 dex larger, respectively. Cool giants are characterized by very low gravities ( $\log g = 1.5$ – $2$ , Bonnell & Tell 1993; van Belle 1999). Therefore, it is reasonable to base the spectral classification of young late-type objects on a scheme intermediate between that of dwarfs and that of giants. Luhman (1999) successfully applied this exercise to members of the young cluster IC 348, inferring that the spectral classification of objects like those of  $\sigma$  Orionis can be obtained from dwarfs with an accuracy up to half a subclass. We have confirmed this by comparing the optical spectrum of our M8.5 brown dwarf with brown dwarfs of identical types in  $\rho$  Oph and IC 348 (Luhman et al. 1997; Luhman 1999). The three spectra overlap very nicely.

We are confident that the spectral types given in Table 3 are reliable within the quoted uncertainty.

Since the spectral classification reflects effective temperatures, cluster members should lie along a defined sequence in magnitude vs. spectral type diagrams. The  $\sigma$  Orionis spectroscopic sequence is depicted in Fig. 10, where we have combined data presented here with data taken from Béjar et al. (1999), Barrado y Navascués et al. (2001a) and Martín et al. (2001). We note that the figure covers a wide range of masses: stars, brown dwarfs and planetary-mass objects. Free-floating low mass stars and isolated planetary-mass objects in the  $\sigma$  Orionis cluster have luminosities in the *I*-band that differ by about 3 orders of magnitude. Because substellar objects contract and fade very rapidly, such a difference becomes incredibly



**Fig. 6.** Region around the Li I  $\lambda 6708$  Å line (CAHA high-resolution spectra). The star 4771-1097 is a fast rotator.



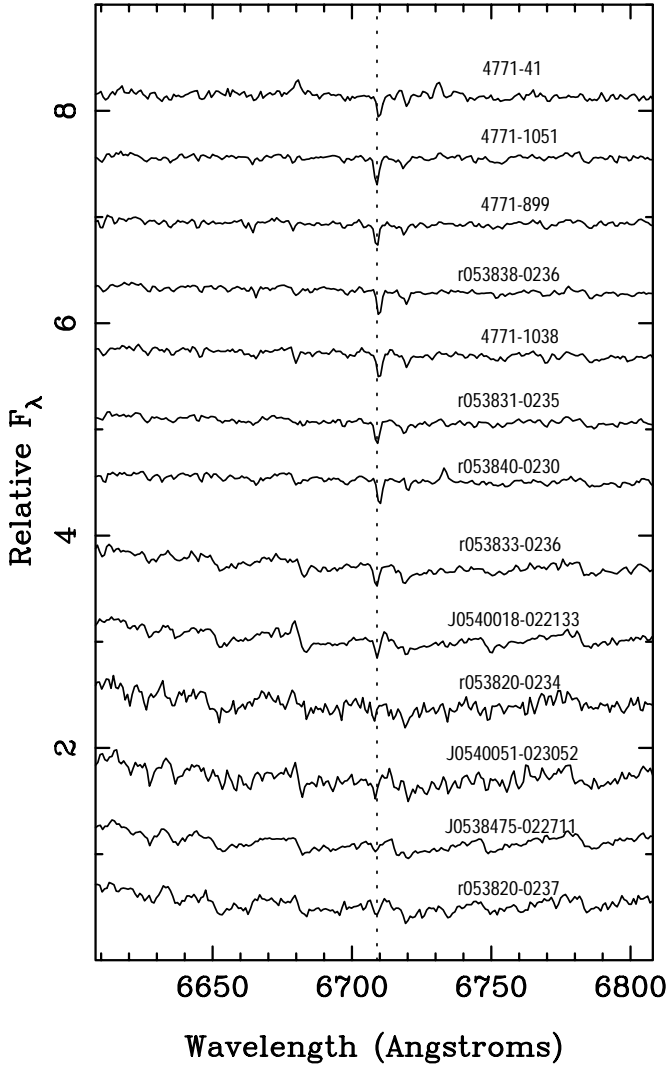
**Fig. 7.** Region around the Li I  $\lambda 6708$  Å line (CAHA and Keck spectra). The spectrum of the M6-type field star Gl 406 is included for comparison. Data have been shifted by different constants for clarity.

large at older ages, e.g., 8 orders of magnitude at 100 Myr (Chabrier et al. 2000).

#### 4.2. Rotational velocities

Given the poor velocity resolution of our spectra ( $68 \text{ km s}^{-1}$ , CAHA, first run;  $176 \text{ km s}^{-1}$ , CAHA, second run;  $78 \text{ km s}^{-1}$ , ORM;  $120 \text{ km s}^{-1}$ , Keck; and  $65 \text{ km s}^{-1}$ , McDonald), we are able to detect extremely fast rotators. These are defined as objects with projected rotational velocities,  $v \sin i$ , larger than  $55 \text{ km s}^{-1}$ . The only case in Table 3 is 4771-1097, which was observed with the largest dispersion. This star (K6) is the most massive object in our sample ( $\sim 0.9\text{--}1.2 M_{\odot}$ ). We measured the rotational velocity by comparing its spectrum to a slowly rotating template selected from our sample. The spectrum of 4771-1075 (observed with the same instrumentation) has very sharp lines and a similar spectral type, as can be seen from Fig. 6. The full width at half-maximum of

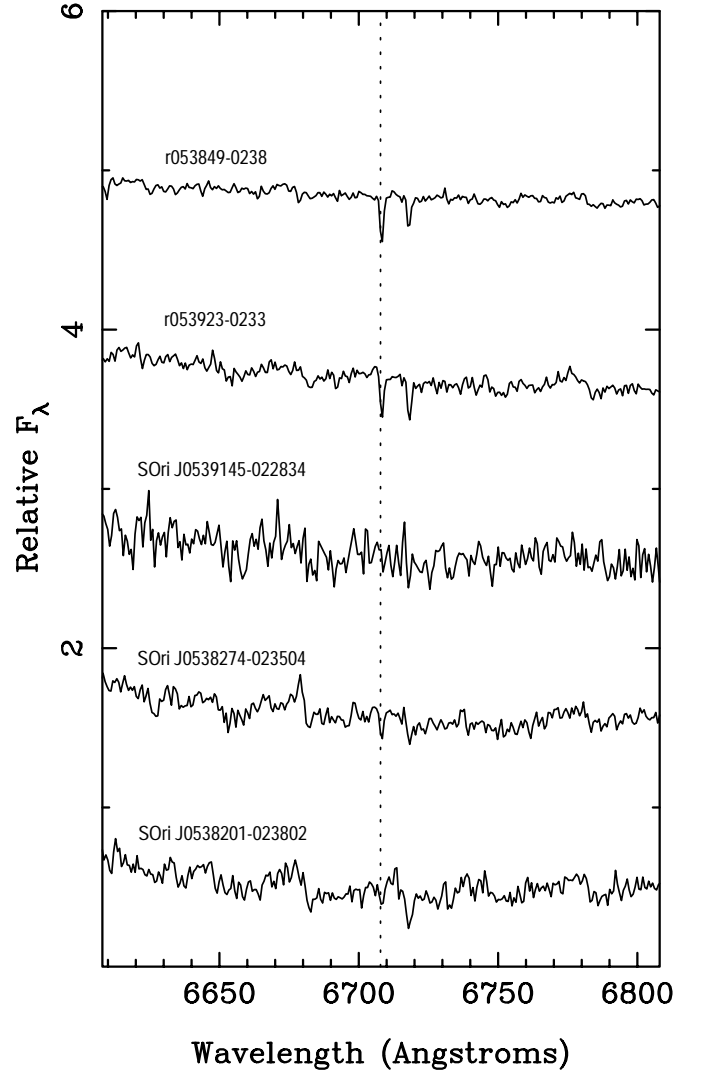
the atomic lines of this “reference” star indicates that its spectral broadening is mainly instrumental. Our procedure was to produce a set of artificial spectra spinned up to velocities of 75, 80, 95 and  $110 \text{ km s}^{-1}$ . We then compared the observed spectrum of 4771-1097 to the synthetic rotational spectra and performed an analysis using the minimum squares technique. Spectral regions free of emission lines and telluric absorptions were considered. We derived  $v \sin i = 80 \pm 15 \text{ km s}^{-1}$ . Wolk (1996) found clear evidence of optical photometric variability in 4771-1097 and inferred a likely rotational period of  $\sim 1$  day. Combining these results with predicted radii for masses in the range  $0.9\text{--}1.2 M_{\odot}$  and ages between 3 and 5 Myr (D’Antona & Mazzitelli 1994; Baraffe et al. 1998), we conclude that 4771-1097 is rotating with an inclination of  $i = 50^{\circ}\text{--}90^{\circ}$ .



**Fig. 8.** Region around the Li I  $\lambda 6708$  Å line (ORM spectra). Data have been shifted by 0.6 for clarity.

#### 4.3. Radial velocities

We computed radial velocities via Fourier cross-correlation of the target spectra with templates of similar spectral type. Our CAHA and ORM measurements were calibrated with the radial velocity standard star Gl 14 ( $v_r = 3.3 \pm 0.3$  km s $^{-1}$ , Marcy & Benitz 1989; Marcy & Chen 1992), which was observed with the largest dispersion at CAHA on 1998 Nov. 20. We used this star to derive the radial velocity of 4771–1051, and then correlated the rest of our CAHA targets of the same resolution against it. We also adopted 4771–1051 as the template for the ORM data. Whether this star has a variable radial velocity is unknown to us. Thus, our ORM radial velocities might be shifted by a certain amount. However, this is unlikely (at least within the error bars of the measurements) since there is another  $\sigma$  Orionis member, r053833–0236, observed at CAHA and ORM. After correlating the ORM spectra of these two stars, we obtained for r053833–0236 a heliocentric radial velocity similar to the one derived from the CAHA data. We note that the relative radial

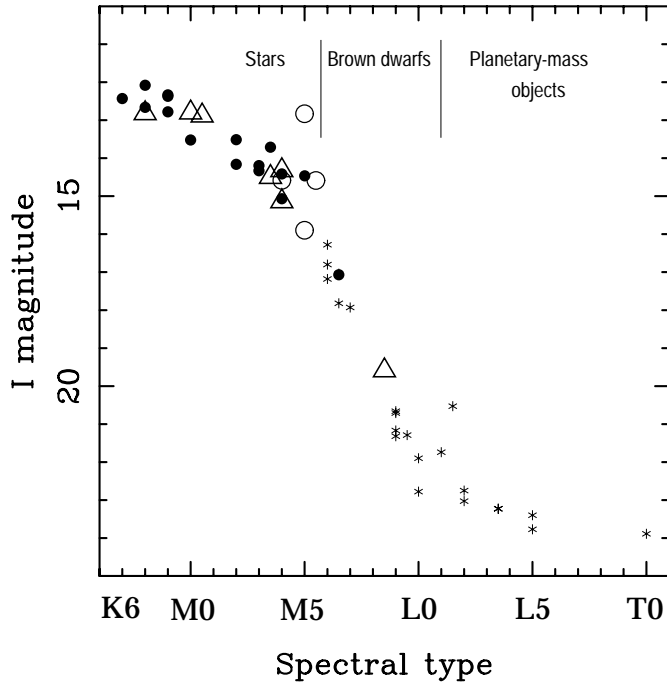


**Fig. 9.** Region around the Li I  $\lambda 6708$  Å line (McDonald spectra).

velocity of each target with respect 4771–1051 is reliable. We adopted r053833–0236 as the reference star for the low-resolution CAHA spectra, and the M8 field star vB 10 was used as the template ( $v_r = 35.3 \pm 1.5$  km s $^{-1}$ , Tinney & Reid 1998) for the Keck spectra. The spectrum of vB 10 was taken from Martín et al. (1996). Our McDonald spectra were cross-correlated against the radial velocity standard stars Gl 182 ( $v_r = 32.4 \pm 1.5$  km s $^{-1}$ , Jeffries 1995) and Gl 873 ( $v_r = 0.47 \pm 0.24$  km s $^{-1}$ , Marcy et al. 1987), which were observed with the same instrumentation and on the same nights.

Radial velocities, their uncertainties and the templates used are provided in Table 3. We took special care in cross-correlating spectral windows (e.g. 6100–6800 Å, 8400–8800 Å) that are not affected by telluric absorptions and that contain many photospheric lines. In addition, we considered only parts of the spectra free of emission lines. The error bars in the table point to a possible 1/4 pixel uncertainty in the Fourier cross-correlation technique (Martín et al. 1999; Lane et al. 2001). We have



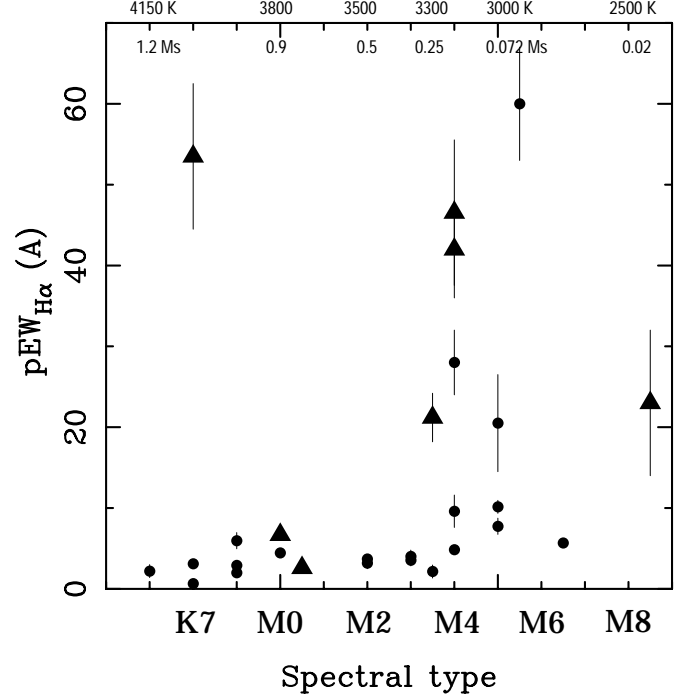


**Fig. 10.**  $I$  magnitude against spectral type for  $\sigma$  Orionis members. Symbols are as in Fig. 1. The lower “end” of the sequence (asterisks) is completed with data taken from Béjar et al. (1999), Barrado y Navascués et al. (2001a) and Martín et al. (2001). Typical uncertainties in spectral type are half a subclass, except for the coolest objects ( $\geq L2$ ), where an uncertainty of one subclass is expected.

checked this by cross-correlating the McDonald spectra against two reference stars. The spectrum of S Ori 45 is rather noisy, and the quoted error bar comes from the dispersion observed after cross-correlating different spectral regions. The majority of our radial velocities are obtained to an accuracy of the order of  $10 \text{ km s}^{-1}$ . After discarding the largest and smallest radial velocity values from Table 3 (i.e., r053820–0237 and S Ori 45, respectively), the mean heliocentric radial velocity of our  $\sigma$  Orionis sample is  $\langle v_r \rangle = 37.3 \text{ km s}^{-1}$  with a standard deviation of  $5.8 \text{ km s}^{-1}$ . This is comparable to the systemic radial velocity of the cluster’s central star, which has been determined to be in the range  $27\text{--}38 \text{ km s}^{-1}$  (Bohannon & Garmany 1978; Garmany et al. 1980; Morrell & Levato 1991). Additionally, these velocities (except for one, see Sect. 5) are consistent with our sample belonging to the Orion OB association (Alcalá et al. 2000), and their distribution is significantly different from that of field stars.

#### 4.4. H $\alpha$ emission

We derived H $\alpha$  pseudo-equivalent widths via direct integration of the line profile with the task `SPLIT` in `IRAF`. We note that given the cool nature of our sample, equivalent widths in the optical are generally measured relative to the observed local pseudo-continuum formed by (mainly TiO) molecular absorptions (Pavlenko 1997). We will refer

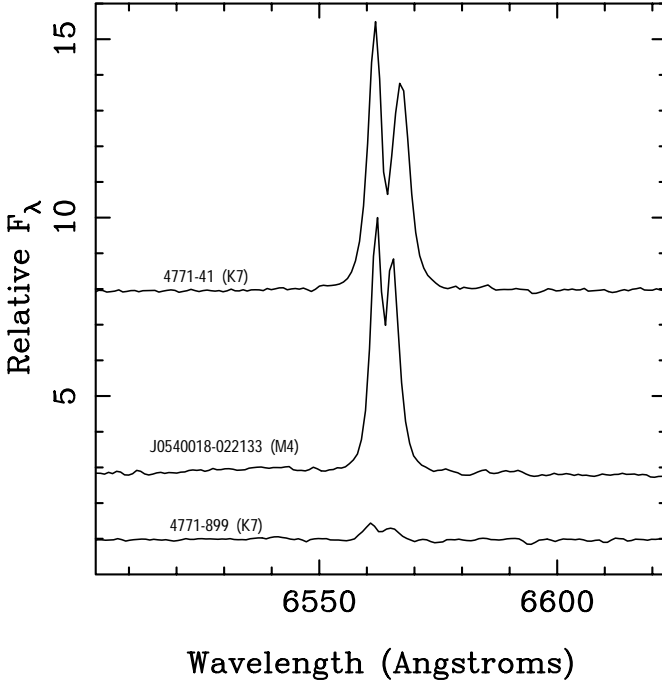


**Fig. 11.** Pseudo-equivalent widths of H $\alpha$  emission as a function of spectral type (Table 3). Objects with other emission lines are plotted with filled triangles, except for r053833–0236 (M3.5). Typical uncertainty in spectral type is half a subclass. The stellar-substellar borderline takes place at M5–M6 at the age of the cluster. Effective temperatures in Kelvin and masses in solar units are also given.

to these equivalent widths as “pseudo-equivalent widths” ( $pEWs$ ).

Because of the resolution of our observations, broad H $\alpha$  lines appear blended with other nearby spectral features. The results of our measurements, given in Table 3, have been extracted by adopting the base of the line as the continuum. The error bars were obtained after integrating over the reasonable range of possible continua. Although this procedure does not give an absolute equivalent width, i.e., measured with respect the real continuum, it is commonly used by various authors, and allows us to compare our values with those published in the literature. We note that all of our program objects show H $\alpha$  in emission and that no significant H $\alpha$  variability is found in any of them, except for r053833–0236 and S Ori 45. We also note that the H $\alpha$  emission of the fast rotator 4771–1097 is not stronger than that of other similar-type cluster members.

Figure 11 shows the distribution of H $\alpha$   $pEWs$  as a function of spectral type. Effective temperatures are given on the basis of the temperature – spectral-type relationships by Leggett et al. (1996), Jones et al. (1995) and Bessell (1991). Masses as inferred from the 5 Myr evolutionary isochrone of Baraffe et al. (1998) are also indicated in the figure. In general, there is a trend of increasing H $\alpha$  emission for cooler spectral classes, i.e., for lower masses. This behavior has been observed in various young clusters, like the Pleiades and Hyades

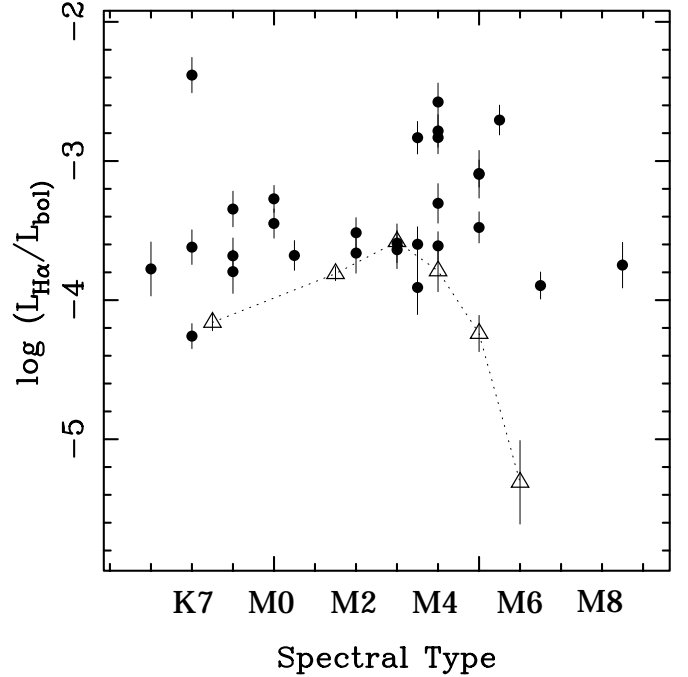


**Fig. 12.** Double-peak H $\alpha$  profiles. From top to bottom, the base of the emission line spreads over  $\sim \pm 400 \text{ km s}^{-1}$ ,  $\pm 350 \text{ km s}^{-1}$  and  $\pm 270 \text{ km s}^{-1}$ .

(Stauffer et al. 1994), IC 4665 (Prosser 1993),  $\alpha$  Persei (Prosser 1994), and Praesepe (Barrado y Navascués et al. 1998). The relative increase of H $\alpha$  in M-dwarfs may be (at least partially) explained by the drop of the flux continuum and the larger TiO molecular absorptions in the optical as a consequence of cooler  $T_{\text{eff}}$ s. We note that, on average, H $\alpha$  for a given spectral type is slightly larger in  $\sigma$  Orionis than in other open clusters. This is very likely a direct consequence of the marked youth of  $\sigma$  Orionis.

In Fig. 11 H $\alpha$  emission appears very strong ( $pEWs \geq 20 \text{ \AA}$ ) and dispersed for late spectral classes ( $\geq M3.5$ ), corresponding to masses below  $0.25 M_{\odot}$  at the age of  $\sigma$  Orionis. Various authors have found an apparent “turnover” in the distribution of H $\alpha$  emission in the Pleiades (Stauffer et al. 1994; Hodgkin et al. 1995) and  $\alpha$  Persei (Zapatero Osorio et al. 1996). Pleiades and  $\alpha$  Per stars with spectral types later than M3.5–M4 show a lower level of emission than stars with warmer classes. The authors suggest that this turnover is due to the transition from radiative to convective cores. By inspecting D’Antona & Mazzitelli (1994) pre-main sequence evolutionary models, we find that this transition takes place at masses  $0.3\text{--}0.2 M_{\odot}$  regardless of age. In  $\sigma$  Orionis we do not see a drop in the H $\alpha$  emission of fully convective objects, but an enhancement. The source of such large emission clearly diminishes by the age of the  $\alpha$  Persei cluster (90 Myr, Stauffer et al. 1999). However, the emission level of more massive stars remains with similar strengths.

Three stars in our sample, namely 4771–41 (K7), S Ori J054001.8–022133 (M4) and 4771–899 (K7), show profiles of H $\alpha$  emission similar to those of classical T Tauri



**Fig. 13.** Ratio of H $\alpha$  luminosity of the object to its bolometric luminosity as a function of optical spectral type.  $\sigma$  Orionis members are plotted with filled circles. For comparison we have also indicated Pleiades mean values with open triangles and a dotted line (Hodgkin et al. 1995). Uncertainty in spectral type is half a subclass.

(CTT) stars, i.e., double peak structure and very broad lines spanning over  $\pm 300 \text{ km s}^{-1}$  from the line center. We illustrate in Fig. 12 the region around H $\alpha$  for these objects. While the emission intensity is rather large in 4771–41 and S Ori J054001.8–022133 ( $pEW$ s above  $45 \text{ \AA}$ ), it is moderate in 4771–899.

We have calculated the H $\alpha$  luminosity ( $L_{H\alpha}$ ) for our sample as in Herbst & Miller (1989) and Hodgkin et al. (1995). The ratio of  $L_{H\alpha}$  to bolometric luminosity ( $L_{H\alpha}/L_{\text{bol}}$ ) is independent of the surface area and represents the fraction of the total energy output in H $\alpha$ . To derive  $L_{\text{bol}}$  we have used bolometric corrections provided by Monet et al. (1992) and Kenyon & Hartmann (1995). The logarithmic values of  $L_{H\alpha}/L_{\text{bol}}$  are listed in Table 3; uncertainties take into account errors in photometry and in H $\alpha$   $pEW$ s. Figure 13 shows the distribution of  $\log (L_{H\alpha}/L_{\text{bol}})$  with spectral type. For comparison purposes, we have also included the Pleiades mean values (Hodgkin et al. 1995). In the Pleiades, the  $L_{H\alpha}/L_{\text{bol}}$  ratio clearly increases to a maximum at around the M3 spectral type and then turns over. This is not observed in the  $\sigma$  Orionis cluster, where cooler objects present larger H $\alpha$  output fluxes than the older Pleiades spectral counterparts. Discarding  $\sigma$  Orionis members with  $\log (L_{H\alpha}/L_{\text{bol}}) \geq -3.2$  dex, cluster data appear to display a flat distribution from late K to late M (i.e., no dependence on color and mass) at around  $\log (L_{H\alpha}/L_{\text{bol}}) = -3.61$  dex, with a standard deviation of 0.18 dex.

**Table 4.** Pseudo-equivalent widths ( $pEW$ s) of emission lines.

Object	MJD <sup>a</sup> (−51000)	[O I]		[N II]		H $\alpha$	He I		[S II]	
		$\lambda 6300$ Å (Å)	$\lambda 6364$ Å (Å)	$\lambda 6548$ Å (Å)	$\lambda 6583$ Å (Å)		$\lambda 6678$ Å (Å)	$\lambda 6716$ Å (Å)	$\lambda 6731$ Å (Å)	
r053833–0236	138.1237	$2.29 \pm 0.10$	$0.75 \pm 0.05$	$0.80 \pm 0.05$	$2.50 \pm 0.10$	$14.0 \pm 2.0$	$\leq 0.1$	$1.15 \pm 0.08$	$1.65 \pm 0.08$	
	138.1433	$2.00 \pm 0.10$	$0.57 \pm 0.05$	$0.88 \pm 0.05$	$2.54 \pm 0.10$	$14.1 \pm 2.0$	$0.15 \pm 0.05$	$0.85 \pm 0.05$	$1.49 \pm 0.05$	
J053949.3–022346	138.1696	$1.80 \pm 0.50$	$\leq 0.2$	$\leq 1.0$	$0.35 \pm 0.08$	$42.0 \pm 6.0$	$1.18 \pm 0.08$	$\leq 0.15$	$\leq 0.15$	
S Ori 45 <sup>b</sup>	168.4644	–	$\leq 1.5$	$\leq 1.5$	$5.0 \pm 3.0$	$33.0 \pm 9.0$	$\leq 1.5$	$5.0 \pm 3.0$	$3.56 \pm 2.0$	
J054001.8–022133	204.0382	$1.27 \pm 0.10$	$0.33 \pm 0.05$	$0.26 \pm 0.05$	$0.33 \pm 0.05$	$47.0 \pm 9.0$	$1.05 \pm 0.08$	$\leq 0.15$	$\leq 0.15$	
	204.0531	$0.45 \pm 0.10$	$\leq 0.1$	$0.10 \pm 0.05$	$0.15 \pm 0.05$	$46.0 \pm 9.0$	$0.38 \pm 0.08$	$\leq 0.15$	$\leq 0.15$	
4771–41	205.9222	$0.96 \pm 0.10$	$\leq 0.1$	blended	$0.25 \pm 0.05$	$53.2 \pm 9.0$	$0.21 \pm 0.05$	$0.16 \pm 0.08$	$0.42 \pm 0.05$	
	205.9366	$1.00 \pm 0.10$	$0.18 \pm 0.08$	$\leq 0.1$	$0.30 \pm 0.05$	$54.0 \pm 9.0$	$0.42 \pm 0.07$	$\leq 0.1$	$0.45 \pm 0.05$	
r053840–0230	206.0299	$\leq 0.15$	$\leq 0.15$	$0.42 \pm 0.05$	$1.10 \pm 0.10$	$6.5 \pm 0.6$	$\leq 0.1$	$\leq 0.15$	$0.31 \pm 0.05$	
	206.0582	$0.55 \pm 0.05$	$0.15 \pm 0.05$	$0.54 \pm 0.05$	$1.10 \pm 0.10$	$6.9 \pm 0.6$	$\leq 0.1$	$\leq 0.15$	$0.31 \pm 0.05$	
r053849–0238	515.2615	$0.36 \pm 0.10$	$\leq 0.1$	$\leq 0.1$	$0.32 \pm 0.05$	$2.6 \pm 0.3$	$\leq 0.1$	$\leq 0.1$	$\leq 0.1$	
J053827.4–023504	517.4297	$1.25 \pm 0.50$	$\leq 0.3$	$\leq 0.3$	$\leq 0.3$	$21.2 \pm 3.0$	$0.26 \pm 0.08$	$\leq 0.3$	$\leq 0.3$	

<sup>a</sup> Modified Julian date at the beginning of the exposure.<sup>b</sup> Measures over the combined spectrum. Individual H $\alpha$   $pEW$ s were 20.0, 49.4 and  $22.0 \pm 7.0$  Å, respectively.

#### 4.5. Other emission lines

Our targets are pre-main sequence objects characterized by significant H $\alpha$  emission and the presence of lithium in their atmospheres (see Sect. 4.6.2). All show properties that resemble T Tauri stars. The nominal definition of weak-lined T Tauri (WTT) stars is usually based on H $\alpha$  emission:  $pEW$ s smaller than 10 Å for K and early-M stars (Herbig & Bell 1988) and smaller than 20 Å for later M-types (Martín 1998). This is accomplished by many of our objects.

Some of our program targets display, however, other permitted (He I  $\lambda 6678$  Å) and forbidden ([O I]  $\lambda 6300$  Å, [N II]  $\lambda 6548$ ,  $\lambda 6583$  Å, [S II]  $\lambda 6716$ ,  $\lambda 6731$  Å) emission lines. We have measured their  $pEW$ s; values are given in Table 4 as a function of Julian date. We note that some contamination from terrestrial night-sky emission lines may be expected in the measurements of the faintest sources. The objects of Table 4 are plotted with different symbols in various figures of this paper, except for r053833–0236 (for this star we have used the “quiet” ORM data). The majority of the targets from Wolk (1996) are, in addition, classified as strong X-ray emitters by this author. In contrast to the younger CTT stars, WTT objects are not accreting mass from disks. However, the presence of He I and [O I], [N II], [S II] emission lines is related to jets and outflows, which are typical of CTT stars and accretion processes (Edwards et al. 1987; Hartigan et al. 1995). These lines are generally detected in objects with strong H $\alpha$  emissions ( $pEW$ s  $\geq 10$  Å, see Fig. 11). The coexistence of  $\sigma$  Orionis members with properties of WTT and CTT stars is indeed indicative of ages of a few Myr. It may also indicate that small objects are accreting for longer periods than are more massive stars (Hillenbrand et al. 1998; Haisch et al. 2001), provided that their strong H $\alpha$  emissions are due to disk accretion.

The star r053833–0236 shows strong H $\alpha$  emission and noticeable forbidden lines of [O I], [N II] and [S II] in two

consecutive CAHA spectra (Fig. 2, upper panel). However, its H $\alpha$  intensity clearly decreased, and no other emission lines were present in data collected on the following night (Fig. 2, lower panel) or with the INT (Fig. 3). The sources of this episodic flarelike event are not continuous in r053833–0236, probably indicating inhomogeneous mass infall onto the star surface.

The case of the brown dwarf S Ori 45 ( $\sim 0.02 M_{\odot}$ ) is particularly interesting and noteworthy. Albeit the detection of [N II] and [S II] emission lines is affected by large uncertainties because of the modest quality of the Keck spectrum, this finding is very encouraging. It suggests that substellar objects, even those with very low masses, can sustain surrounding disks from which matter is accreted. Muzerolle et al. (2000) has recently reported on the evidence for disk accretion in a T Tauri object at the substellar limit. The presence of disks around brown dwarfs in the Trapezium cluster ( $\sim 1$  Myr) has been proved by Muench et al. (2001). The emission lines observed in S Ori 45 indicate that “substellar” disks can last up to ages like those of the  $\sigma$  Orionis cluster. It is also feasible that the probable binary nature of S Ori 45 (see Sect. 5) triggers the formation of these emission lines. Nevertheless, further spectroscopic data will be very valuable to confirm the presence of forbidden emission lines in S Ori 45. The rapid H $\alpha$  variability of this brown dwarf is also remarkable.

#### 4.6. Li I absorption

##### 4.6.1. Synthetic spectra

We have computed theoretical optical spectra in the wavelength range 6680–6735 Å around the Li I  $\lambda 6708$  Å resonance doublet for gravity  $\log g = 4.0$  (CGS units) and for  $T_{\text{eff}} = 4000$ –2600 K by running the WITA6 code described in Pavlenko (2000). This code is designed to operate in the framework of classical approximations: local thermodynamic equilibrium (LTE), a plane-parallel

**Table 5.** LTE Li I  $\lambda 6708$  Å resonance doublet curves of growth: predicted pseudo-equivalent widths (*pEWs*).

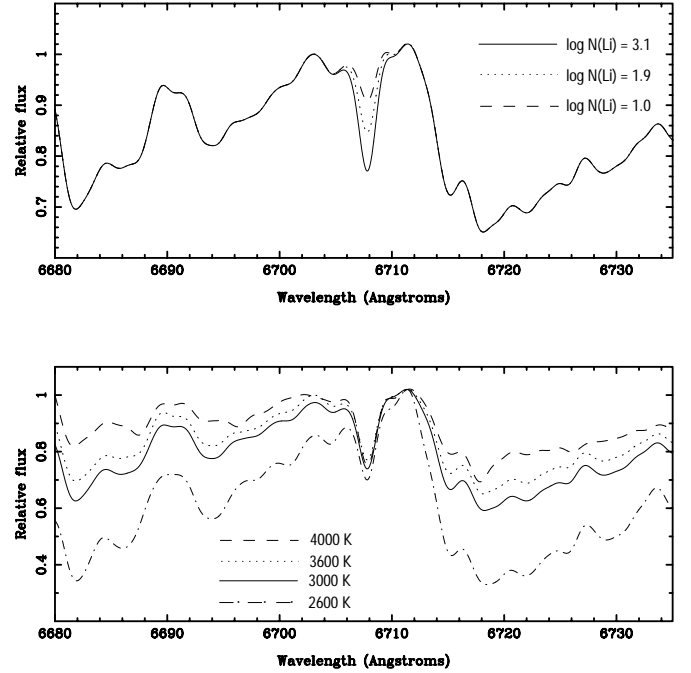
$T_{\text{eff}}$ (K)	1.0	1.6	1.9	$\log N(\text{Li})$		
				2.5	3.1	3.4
2600	.357	.444	.479	.552	.617/.644*	.656/.694*
2800	.346	.440	.475	.551	.623/.675*	.669/.728*
3000	.312	.404	.441	.522	.596/.666*	.652/.741*
3200	.296	.386	.423	.504	.578/.639*	.637/.729*
3400	.266	.350	.385	.456	.544/.634*	.604/.720*
3600	.262	.337	.373	.442	.536/.566*	.609/.665*
4000	.189	.281	.319	.403	.507/.537*	.588/.620*

Notes – *pEWs* are given in Å. In all computations we have used  $\log g = 4.0$  and solar metallicity, except for the columns labelled with an asterisk, where we have used  $\log g = 4.5$ .

geometry, neither sources nor drops of energy. The synthetic spectra have been obtained using the atmospheric structure of the NextGen models published in Hauschildt et al. (1999). We have adopted a microturbulent velocity value of  $v_t = 2 \text{ km s}^{-1}$ , solar elemental abundances (Anders & Grevesse 1989), except for lithium, and solar isotopic ratios for titanium and oxygen atoms. The ionization-dissociation equilibria were solved for about 100 different species, where constants of chemical equilibrium were taken from Tsuji (1973) and Gurvitch et al. (1979). For the particular case of the TiO molecule, we have adopted a dissociation potential of  $D_0 = 7.9 \text{ eV}$  and the molecular line list of Plez (1998). The atomic line parameters have been taken from the VALD database (Piskunov et al. 1995), and the procedure for computing damping constants is discussed in Pavlenko et al. (1995) and Pavlenko (2001).

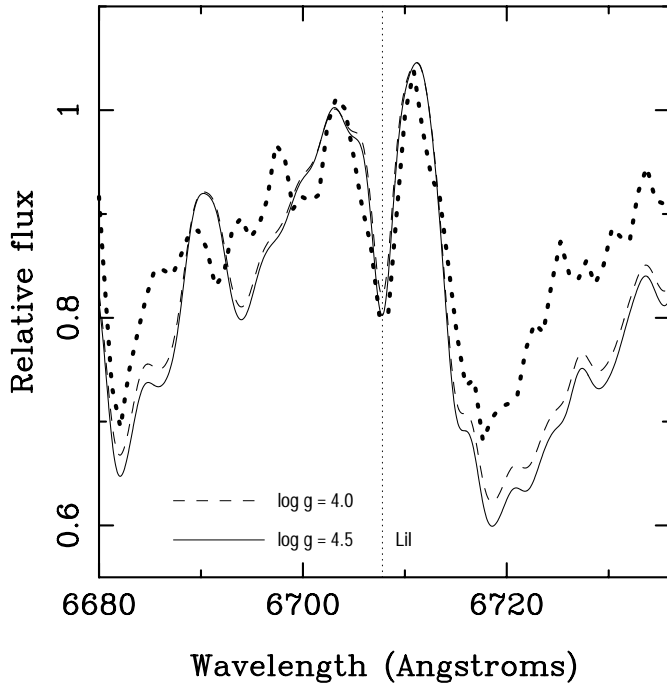
Synthetic spectra were originally obtained with a step of  $0.03 \text{ Å}$  in wavelength, and were later convolved with appropriate Gaussians to match a resolution of  $1.68 \text{ Å}$ , which corresponds to the majority of our data. We have produced a grid of theoretical spectra for nine different abundances of lithium [ $\log N(\text{Li}) = 1.0, 1.3, \dots, 3.1, 3.4$ , referred to the usual scale of  $\log N(\text{H}) = 12$ ] and seven values of  $T_{\text{eff}}$  (4000, 3600, 2400, 3200, 3000, 2800 and 2600 K), covering the spectral sequence of our program targets. Determinations of the meteoritic lithium abundance (Nichiporuk & Moore 1974; Grevesse & Sauval 1998) lie between  $\log N(\text{Li}) = 3.1$  and  $3.4$ . Extensive lithium studies performed in solar metallicity, intermediate-age clusters like the Pleiades (Soderblom et al. 1993),  $\alpha$  Per (Balachandran et al. 1996), Blanco 1 (Jeffries & James 1999), NGC 2516 (Jeffries et al. 1998), and IC 2602 and IC 2391 (Randich et al. 2001), as well as in the Taurus star-forming region (Martín et al. 1994) show that non-depleted stars preserve an amount of lithium compatible with a logarithmic abundance between 2.9 dex and 3.2 dex. We will adopt the mean value of  $\log N_0(\text{Li}) = 3.1$  as the cosmic “initial” lithium abundance.

Figure 14 depicts some of our theoretical spectra for different values of lithium abundance and surface



**Fig. 14.** The upper panel shows theoretical spectra computed for  $T_{\text{eff}} = 3400 \text{ K}$ ,  $\log g = 4.0$  and three different lithium abundances. The lower panel illustrates spectra for  $\log g = 4.0$ ,  $\log N(\text{Li}) = 3.1$  and various temperatures. The spectral resolution is  $\sim 1.7 \text{ Å}$ . The absorption feature centered at  $6707.8 \text{ Å}$  is due to the atomic Li I resonance doublet, while the rest of the spectral features are mainly molecular TiO absorptions.

temperature. The observed spectrum of S Ori 27 is compared to a few computations in Fig. 15. Optical spectra at these cool temperatures are clearly dominated by molecular absorptions of TiO. Only the core of the lithium line is observable, since the doublet wings are completely engulfed by TiO lines (Pavlenko 1997). We have obtained the theoretical Li I  $\lambda 6708 \text{ Å}$  *pEWs* via direct integration of the line profile over the spectral interval  $6703.0\text{--}6710.8 \text{ Å}$ . Many of the lithium LTE curves of growth employed in this work are presented in Table 5. Various authors (e.g., Magazzù et al. 1992; Martín et al. 1994; Pavlenko et al. 1995; Pavlenko 1998) have shown that the differences between LTE and non-LTE calculations for cool temperatures are negligible compared to uncertainties of *pEW*,  $T_{\text{eff}}$  and gravity. Similarly, the effects of chromospheric activity on the line formation are found to be of secondary importance (Pavlenko et al. 1995; Houdebine & Doyle 1995; Pavlenko 1998) and have not been included in our calculations. The Li I resonance doublet appears to have very light dependence on the temperature structure of the outer layers (see also Stuik et al. 1997). We find a rather poor agreement between the predicted Li I *pEWs* of Table 5 and those provided in Pavlenko & Magazzù (1996). These authors’ values are considerably larger because they measured theoretical equivalent widths (note the drop of “pseudo”) relative to the computed “real” continuum, while we have determined *pEWs*



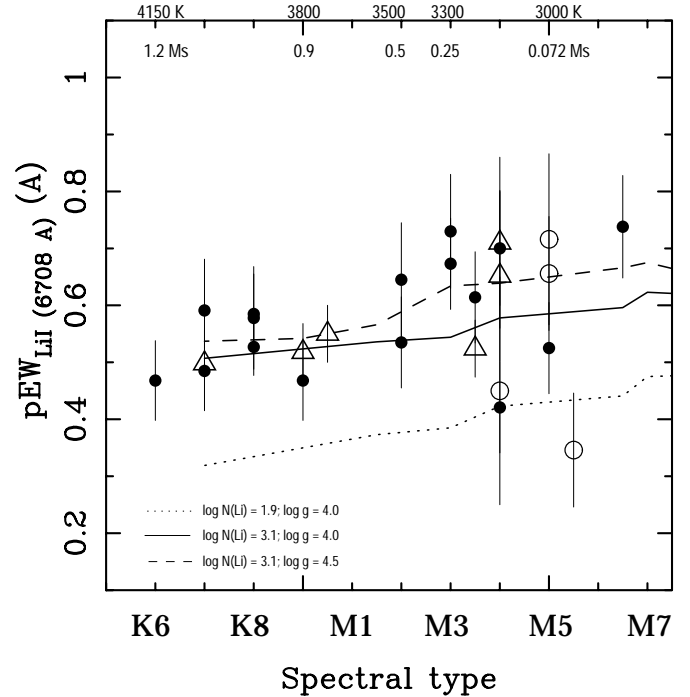
**Fig. 15.** Synthetic spectra ( $T_{\text{eff}} = 3000$  K,  $\log N(\text{Li}) = 3.1$ ) compared to the observed spectrum of the brown dwarf S Ori 27 (thick dotted line). Computed spectra have been degraded to the same resolution as the observations. The location of the Li I resonance doublet is indicated with a vertical dotted line.

relative to the computed pseudo-continuum formed by molecular absorptions.

#### 4.6.2. Observed spectra

We have also obtained the Li I  $\lambda 6708$  Å  $pEW$ s from our observed spectra. To compensate for the different resolution of the data, the integration of the line profile has always been performed over the spectral range 6703.0–6710.8 Å. Our measurements and their uncertainties are listed in Table 3. Li I is detected in absorption in all of our program objects, except for S Ori J053914.5–022834 (M3.5). It might be a cluster non-member, but its optical spectrum is the noisiest amongst the McDonald data, and even the Ca I line at 6717 Å lies barely undetected (see Fig. 9). We impose a  $1\sigma$  upper limit of  $pEW = 0.44$  Å by considering the strongest possible feature in the region around the line and taking into account the S/N ratio and resolution of the spectrum.

Li I  $pEW$ s are plotted against spectral type in Fig. 16. S Ori J053914.5–022834 is excluded from the diagram. Overplotted onto the data are the theoretical  $pEW$ s for  $\log g = 4.0$  and two different lithium abundances:  $\log N_0(\text{Li}) = 3.1$  (“initial”) and  $\log N(\text{Li}) = 1.9$  (about one order of magnitude of destruction). We have also included in the figure the “initial” curve of growth for a slightly larger gravity,  $\log g = 4.5$ . The trend of the observations is nicely reproduced by the  $\log N_0(\text{Li})$  curves, implying that lithium is still preserved at the age of the  $\sigma$  Orionis



**Fig. 16.** Pseudo-equivalent widths of Li I  $\lambda 6708$  Å as a function of spectral type. Symbols are as in Fig. 1. Note that the coolest cluster member of our sample (the brown dwarf S Ori 45) is not included in the figure for clarity. Overplotted onto the data are three LTE theoretical curves of growth provided in this paper. Typical uncertainty in spectral type is half a subclass. The stellar-substellar borderline takes place at M5–M6 spectral type at the age of the cluster. Effective temperatures in Kelvin and masses in solar units are also given.

cluster. We will discuss this issue further in Sect. 5.2. We note the differences due to gravity in the Li I curves of growth. Although these differences are rather small ( $pEW \leq 0.03$  Å) for  $T_{\text{eff}} \geq 3700$  K, they become twice as large for cooler temperatures. Given the error bars of the observed Li I  $pEW$ s, we cannot easily discriminate between gravities.

The scatter of the Li I  $pEW$ s is considerable for spectral types cooler than M3.5 (Fig. 16). The problem of the lithium star-to-star dispersion occurring at  $T_{\text{eff}} \leq 5300$  K has been widely discussed in the literature (e.g., Soderblom et al. 1993; Pallavicini et al. 1993; Russell 1996; Randich et al. 1998; Barrado y Navascués et al. 2001b). Nevertheless, this phenomenon still remains obscure and proves challenging to explain theoretically. The dispersion could be ascribed to a variability in the Li I line as a consequence of stellar activity, different mixing processes, presence or absence of circumstellar disks, binarity, or different rotation rates from star to star. Recently, Fernández & Miranda (1998) have found that the Li I  $\lambda 6708$  Å line in the WTT star V410 Tau varies according to its rotational period. From Figs. 11 and 16 we observe that the region of the largest lithium scatter coincides with that of the strongest H $\alpha$  emissions. This might indicate that some hot continuum is “veiling” the optical

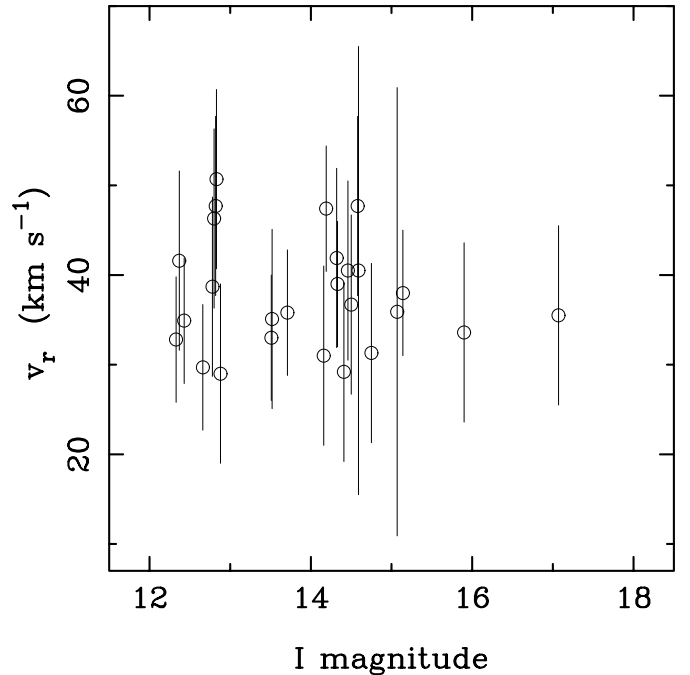
spectra (Joy 1945; Basri & Batalha 1990; Basri et al. 1991), thereby affecting our *pEW* measurements. We note, however, that if any “veiling” exists around H $\alpha$  and Li I in our spectra, it has to be small compared with that of many other CTT stars, because there is no clear correlation between strong H $\alpha$  emission and low values of Li I *pEW*s (except for S Ori J053951.6–022248). There are other possible explanations for the significant Li I *pEW* scatter, such as different gravities (objects with low Li I *pEW*s might have lower gravities, and therefore, younger ages), and contamination by lithium-depleted interlopers.

## 5. Discussion

### 5.1. Radial velocity: binarity

Lithium detections guarantee youth and the very likely membership of our sample in the  $\sigma$  Orionis cluster. With radial velocities we may be able to study possible multiplicity. However, the large uncertainties and having only one epoch of observations for the majority of the targets prevent us from carrying out a detailed analysis. In general, the radial velocities in Table 3 are in the interval 30–50 km s<sup>−1</sup>. Walter et al. (1998) obtained radial velocities of 104 pre-main sequence stars within 30′ from the  $\sigma$  Orionis star. These authors find a sharp distribution peaking at around 25 km s<sup>−1</sup> and covering a range from 10 km s<sup>−1</sup> up to 50 km s<sup>−1</sup>. Our measurements are in full agreement with this wide radial velocity survey. Figure 17 depicts our radial velocities against *I* magnitudes. Neither drift nor an increasing dispersion are obvious at the faintest magnitudes, indicating that the very low mass stars and brown dwarfs of  $\sigma$  Orionis are not yet affected by internal dynamical evolution, and that these objects still share the bulk motion of the group.

Only the brown dwarf S Ori 45 clearly shows a rather discrepant radial velocity, which differs by more than  $2.5\sigma$  with respect to the cluster mean velocity. With a mass estimated at around  $0.02 M_{\odot}$  (Béjar et al. 1999), S Ori 45 is the smallest object in our sample. It might belong to another kinematical group of young stars, like the Taurus star-forming region or the Gould Belt. On the basis of its multi-wavelength photometry and spectroscopy, S Ori 45 is probably not a member of Taurus. The distance modulus to Taurus is 5.76 (Wichmann et al. 1998), which would make S Ori 45 incredibly overluminous by 2.2 mag in the HR diagram. Guillout et al. (1998) and Alcalá et al. (2000) have shown that the distribution of candidate members of the Gould Belt for the particular direction towards Orion lies at 200–300 pc from the Sun and well to the southwest of the Orion A cloud. This is relatively far away from  $\sigma$  Orionis (>55 pc). S Ori 45 fits the photometric and spectroscopic sequences of the  $\sigma$  Orionis cluster very nicely (Béjar et al. 1999, 2001), supporting its location in the Orion complex. Furthermore, this brown dwarf displays strong H $\alpha$  emission and lithium in its atmosphere, which is typical of ages much younger than that of the Gould Belt (30–80 Myr, Alcalá et al. 2000; Moreno et al. 1999), and



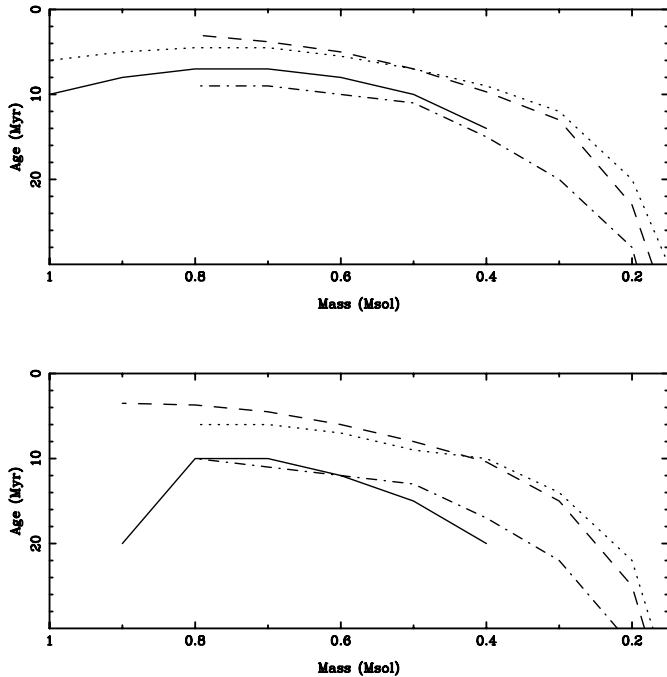
**Fig. 17.** Radial velocities against *I* magnitudes. S Ori 45 is not included in the figure (see text).

it does not show a radial velocity consistent with membership in either Taurus or the Gould Belt. Alternatively, S Ori 45 might be a runaway object of the  $\sigma$  Orionis cluster resulting from encounters with other cluster members; it may have been dynamically ejected from the multiple system where it originated (Kroupa 1998; Portegies Zwart et al. 1999; Reipurth & Clarke 2001; Boss 2001), or S Ori 45 might be a brown dwarf close binary. So far none of these hypotheses can be discarded. Further radial velocity measurements are needed to assess the possible binary nature. If S Ori 45 is proved to be a spectroscopic binary, the dynamical masses of the components will be valuable for testing theoretical evolutionary tracks at very young ages and substellar masses.

From Fig. 10 we observe that r053820–0237 (M5) appears remarkably overluminous with respect to the cluster photometric sequence. In addition, its radial velocity is the largest amongst our measurements. These two properties suggest that this star is an equal mass binary.

### 5.2. The age of the $\sigma$ Orionis cluster

We do not observe from Fig. 16 that our  $\sigma$  Orionis targets have undergone appreciable lithium destruction. Actually, the Li I curves of growth that neatly reproduce the observations are those computed with the “initial” lithium abundance. More massive F- and G-type stars in the Orion complex have similar lithium contents (Cunha et al. 1995). The lower envelope to the distribution of the Li I *pEW*s shown in Fig. 16 could be described by the  $\log N(\text{Li}) = 1.9$  curve of growth, i.e., lithium depleted by about one order of magnitude. We shall discuss the likely age of the



**Fig. 18.** Surface curves for lithium depletions by factors of 3 ( $\log N(\text{Li}) = 2.5$ , upper panel) and 10 ( $\log N(\text{Li}) = 2.0$ , lower panel) as a function of age and mass. Models are taken from D’Antona & Mazzitelli (1994, dashed line), D’Antona & Mazzitelli (1997, dotted line), Pinsonneault et al. (1990, solid line) and Baraffe et al. (1998, dash-dotted line).

$\sigma$  Orionis cluster on the basis of no lithium destruction, and depletions by factors of 3 (logarithmic abundance of  $\sim 2.5$  dex) and 10 (logarithmic abundance of 2.0 dex).

According to various evolutionary models available in the literature, very low mass stars ( $M \leq 0.3 M_{\odot}$ ) burn lithium very efficiently by one order of magnitude at ages older than 15 Myr (D’Antona & Mazzitelli 1994, 1997; Pinsonneault et al. 1990; Baraffe et al. 1998). Stars with masses in the interval  $0.5\text{--}0.8 M_{\odot}$  do it in a shorter time scale. This is summarized in Fig. 18, which shows surface curves for a given lithium abundance as a function of age and stellar mass. The age of the  $\sigma$  Orionis cluster will be constrained by late-K and early-M stars. More massive members ( $M \geq 0.9 M_{\odot}$ ) need longer times to deplete some lithium, so they are not useful for our purposes.

Lithium depletion by a factor of 10 will impose a rather conservative upper limit on the age of the cluster. From Fig. 18 we infer that this upper limit is around 10 Myr (based on Baraffe et al. 1998 and Pinsonneault et al. 1990 models), because this is the time required by  $0.6\text{--}0.8 M_{\odot}$ -stars to consume their lithium from initial abundance down to  $\log N(\text{Li}) = 2.0$ . Models by D’Antona & Mazzitelli (1994, 1997) predict values that are twice as young, i.e., around 5 Myr. However, since no lithium depletion is apparent in any cluster member, it seems reasonable to establish shorter upper limits. If we adopt the surface curve corresponding to a factor of 3 lithium depletion, the plausible oldest age of the  $\sigma$  Orionis cluster is 8 Myr (as given by Baraffe et al. 1998 and

Pinsonneault et al. 1990 models). We have also inspected the lithium depletion tracks provided by Proffitt & Michaud (1989) and Soderblom et al. (1998) obtaining very similar values. Our result fully agrees with the maximum age expected for the central, most massive cluster star to blow up as a supernova (Meynet et al. 1994).  $\sigma$  Orionis low mass stars span an age range similar to that of the early-type members, i.e., the low and high mass populations are essentially coeval. Similar upper limits are found for other associations in Orion, like the star-forming region around the  $\lambda$  Orionis star (7–8 Myr, Mathieu et al. 2001), and Orion WTT stars (Alcalá et al. 1998). We could adopt as the mean cluster age the oldest isochrone for which lithium is still preserved within 0.2 dex across the entire mass range. This occurs at roughly 2–4 Myr considering all models, a result in full consistency with previous analysis of theoretical isochrone fitting to the observed photometry (Béjar et al. 1999).

An additional constraint to the age of the cluster comes from the ratio of CTT stars to WTT stars. Based on strong H $\alpha$  emission and the presence of forbidden emission lines, this ratio turns out to be in the range 30–40% in  $\sigma$  Orionis. Follow-up observations of our targets (mid-infrared, radio) are, however, desirable to confirm the presence of circumstellar disks. The ratio obtained in  $\sigma$  Orionis is slightly smaller than that of younger regions, like the area around the Orion Molecular Cloud (ratio  $\geq 40\%$ , 1–3 Myr, Rebull et al. 2000), and considerably larger than the one of older clusters and associations, like the Sco-Cen OB association (ratio of 11%), whose population of CTT stars, WTT stars and post-T Tauri stars has been investigated by Martín (1998). This author defines post-T Tauri stars as young, late-type stars that are burning lithium and display moderate H $\alpha$  emission. The average age of the whole Sco-Cen OB association is in the range 5–15 Myr, as determined by de Geus et al. (1989). We do not find evidence for the existence of post-T Tauri stars in  $\sigma$  Orionis, and hence, this cluster is essentially younger than the Sco-Cen OB association.

## 6. Summary and conclusions

We have presented intermediate- and low-resolution optical spectra between 6100 Å and 7000 Å, covering H $\alpha$  and Li I at  $\lambda 6708$  Å, for a total of 25 low mass stars and 2 brown dwarfs members of the  $\sigma$  Orionis young star cluster. Spectral types have been derived and are found to be in the interval K6–M8.5, which corresponds to masses from  $1.2 M_{\odot}$  down to  $0.02 M_{\odot}$  after comparison with state-of-the-art evolutionary models (Baraffe et al. 1998; Chabrier et al. 2000). We have measured radial velocities and pseudo-equivalent widths ( $pEW$ s) of the H $\alpha$  and Li I atomic lines and find that all our targets show remarkable H $\alpha$  emission and Li I  $\lambda 6708$  Å in absorption. All radial velocities (except for one object) are consistent with membership in the  $\sigma$  Orionis cluster as well as in the Orion complex. The distribution of H $\alpha$  and Li I  $pEW$ s against spectral type exhibits a large scatter at classes cooler than

M3.5. This phenomenon occurs at the approximate mass,  $\sim 0.25 M_{\odot}$ , where low mass stars are expected to become fully convective. Some of our objects also show emissions of He I and forbidden emission lines of [O I], [N II] and [S II], probably indicating accretion from circumstellar disks. We infer that the likely rate of  $\sigma$  Orionis low mass members resembling classical T Tauri stars is in the range 30–40%, suggesting that the cluster is only a few Myr old.

We note the intriguing case of the coolest object in our sample, S Ori 45, an M8.5-type brown dwarf with a mass estimated at  $0.02 M_{\odot}$  (Béjar et al. 1999). It has a very intense, variable H $\alpha$  emission and lithium in absorption. Our tentative detection of forbidden emission lines of [N II] and [S II] suggests that S Ori 45 may have a cool, surrounding disk from which it is accreting. This brown dwarf also displays a radial velocity that deviates significantly from the cluster mean velocity.

We have also presented very recent computations of Li I  $\lambda 6708$  Å curves of growth for low gravities ( $\log g = 4.0$  and  $4.5$ ), cool temperatures ( $T_{\text{eff}} = 4000\text{--}2600$  K), and lithium abundances in the interval  $\log N(\text{Li}) = 1.0\text{--}3.4$ . The distribution of our observed Li I  $pEW$ s appears to be well reproduced by the theoretical  $pEW$ s computed for the cosmic lithium abundance of  $\log N_0(\text{Li}) = 3.1$ . This leads us to conclude that lithium has not yet been depleted in the  $\sigma$  Orionis cluster. Therefore, after comparison to various lithium depletion curves available in the literature, we impose an upper limit to the cluster age of 8 Myr, while the most likely age is in the interval 2–4 Myr.

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